

INCORPORATION FORM

The following information is required to incorporate and establish the corporate records of an Exempt Company. Information about the company's shareholders is not filed with the office of the local Registrar of Companies.

PROPOSED NAME

- Please list at least three alternatives in order of preference.
- A company name must end with the word "Limited", "Corporation", "Incorporated" or the abbreviations "Ltd", "Corp", or "Inc".

1. _____

2. _____

3. _____

OBJECTS OF THE COMPANY

Please provide details of the proposed activities of the company.

AUTHORISED CAPITAL

Authorised Capital may be stated in any currency. The standard authorised share capital is US\$1,000 divided into 1,000 shares of no par value.

Standard authorised share capital Yes No

If no, please state:

- Currency in which shares are to be issued US\$ Other

If other, please specify currency _____

- Number of shares to be authorised _____

- Shares to be authorised at no par value Yes No

If no, state par value per share _____

One class of shares to be authorised Yes No

If no, please attach a separate schedule describing classes of shares

SHAREHOLDERS

A minimum of one shareholder is required. Shareholders may be individual or corporate. Please attach a separate page if there is not enough space below to indicate your requirements.

Nominee Shareholder to be provided by Trident Trust Company (VI) Limited Yes No

If no, the shareholder's details are

Name _____

Address _____

Occupation _____

Number of shares subscribed _____

INCORPORATION FORM

DIRECTORS

A minimum of three directors are required. Directors may only be individual persons.

Directors to be provided by Trident Trust Company (VI) Limited Yes No

If no, directors' details are

Name _____

Residential Address _____

Nationality _____

Name _____

Residential Address _____

Nationality _____

Name _____

Residential Address _____

Nationality _____

OFFICERS

A President, Secretary and Treasurer are required. The President must be a director. Any two offices other than that of the President and Secretary may be held by one person.

Corporate officers to be provided by Trident Trust Company (VI) Limited Yes No

Please provide details for President if Trident is not appointed.

Name _____

Residential Address _____

Nationality _____

Please provide details for Secretary if Trident is not appointed.

Name _____

Residential Address _____

Nationality _____

Please provide details for Treasurer if Trident is not appointed.

Name _____

Residential Address _____

Nationality _____

INCORPORATION FORM

LOCAL REGISTERED OFFICE

It is a statutory requirement that all Exempt Companies have a local registered office. Trident Trust Company (VI) Ltd will arrange for this service to be provided.

PROPOSED DATE OF COMMENCEMENT OF BUSINESS

Can be the date of incorporation or any date thereafter.

DATE OF FINANCIAL YEAR END

Please Note: Fees for services will be charged at the rates listed in our published fee schedule. Additional documentation may be required depending upon the nature of services requested.

Completed By

Name	Title
Company/Firm	Email
Address	Phone
	Fax
Signature	Date

Please contact any Trident Trust office worldwide for further information.
Office contact details are included on the following page.

Trident Trust Company (VI) Ltd
Waterfront Center, Suite A
72 Kronprindsens Gade
PO Box 305304
Charlotte Amalie, St Thomas, 00803-5304
US Virgin Islands
Tel +1-340-774-7322
Fax +1-340-776-0651
usvi@tridenttrust.com

EUROPE
GUERNSEY

Trident Trust Company (Guernsey) Ltd
 Tel +44-1481-727571
 Fax +44-1481-723162
 guernsey@tridenttrust.com

ISLE OF MAN

Trident Trust Company (IOM) Ltd
 Tel +44-1624-646700
 Fax +44-1624-620588
 iom@tridenttrust.com

JERSEY

Trident Trust Company Ltd
 Tel +44-1534-733401
 Fax +44-1534-727195
 jersey@tridenttrust.com

LUXEMBOURG

Trident Trust Company (Luxembourg) S.A.
 Tel +352-26-30-28-48
 Fax +352-26-30-28-49
 luxembourg@tridenttrust.com

MALTA

Trident Trust Company (Malta) Ltd
 Tel +356 21 434 525
 Fax +356 21 434 595
 malta@tridenttrust.com

SWITZERLAND

Zurich
Trident Corporate Services AG
 Tel +41-44-396 1080
 Fax +41-44-396 1081
 switzerland@tridenttrust.com

Geneva

Integritas Trust S.A.
 Tel +41-22-715-2760
 Fax +41-22-732-3674
 switzerland@integritastrust.com
 www.integritastrust.com

UNITED KINGDOM

Trident Trust Company (UK) Ltd
 Tel +44-20-7935-1503
 Fax +44-20-7935-7242
 uk@tridenttrust.com

Trident Company Services (UK) Ltd

Tel +44-20-7487-0460
 Fax +44-20-7487-0461
 corpserives@tridenttrust.com

THE AMERICAS / CARIBBEAN
BAHAMAS

Trident Corporate Services (Bahamas) Ltd
 Tel +1-242-322-6154
 Fax +1-242-328-1064
 bahamas@tridenttrust.com

Integritas Trust Company Ltd

Tel +1-242-322-2200
 Fax +1-242-322-2030
 bahamas@integritastrust.com
 www.integritastrust.com

BARBADOS

Trident Corporate Services (Barbados) Ltd
 Tel +1-246-621-0760
 Fax +1-246-431-0591
 barbados@tridenttrust.com

BRITISH VIRGIN ISLANDS

Trident Trust Company (BVI) Ltd
 Tel +1-284-494-2434
 Fax +1-284-494-3754
 bvi@tridenttrust.com

CAYMAN ISLANDS

Trident Trust Company (Cayman) Ltd
 Tel +1-345-949-0880
 Fax +1-345-949-0881
 cayman@tridenttrust.com

NEVIS

Meridian Trust Company Ltd
 Tel +1-869-469-1333
 Fax +1-869-469-0968
 nevis@tridenttrust.com

PANAMA

Trident Trust (Panama) S.A.
 Tel +507-302-7494
 Fax +507-302-7497
 panama@tridenttrust.com

UNITED STATES

New York
Trident Corporate Services, Inc
 Tel +1-212-840-8280
 Fax +1-212-944-5923
 nyc@tridenttrust.com

Atlanta

Trident Corporate Services, Inc
 Tel +1-404-233-5275
 Fax +1-404-233-9629
 usa@tridenttrust.com

Sioux Falls

Trident Trust Company (South Dakota) Inc
 Tel +1-605-679-4355
 Fax +1-605-679-4357
 sd@tridenttrust.com

Miami

Integritas, Inc
 Tel +1-305-405-9006
 Fax +1-305-416-3143
 usa@integritastrust.com
 www.integritastrust.com

US VIRGIN ISLANDS

Trident Trust Company (VI) Ltd
 Tel +1-340-774-7322
 Fax +1-340-776-0651
 usvi@tridenttrust.com

ASIA / PACIFIC
HONG KONG

Trident Corporate Services (Asia) Ltd
 and **Trident Trust Company (HK) Ltd**
 Tel +852-2805-2000
 Fax +852-2850-4090
 hongkong@tridenttrust.com

NEW ZEALAND

Trident Trust Company (NZ) Ltd
 Tel +64-9-300-6067
 Fax +64-9-379-6973
 nz@tridenttrust.com

Integritas New Zealand Ltd

Tel +64-9-300-6067
 Fax +64-9-366-1482
 nz@integritastrust.com
 www.integritastrust.com

SINGAPORE

Trident Trust Company (Singapore) Pte Ltd
 Tel +65-6653 1800
 Fax +65-6653 1849
 singapore@tridenttrust.com

MIDDLE EAST / AFRICA
CYPRUS

Trident Trust Company (Cyprus) Ltd
 Tel +357-258-20-650
 Fax +357-253-61-857
 cyprus@tridenttrust.com

Trident Fiduciaries (Middle East) Ltd

Tel +357-253-53-520
 Fax +357-258-18-808
 fiduciariesme@tridenttrust.com

DUBAI

Trident Trust Company (UAE) Ltd
DMCC Branch
 Tel +971-4-423-9988
 Fax +971-4-450-4411
 dubai@tridenttrust.com

MAURITIUS

Trident Trust Company (Mauritius) Ltd
 Tel +230-210-9770
 Fax +230-210-1266
 mauritius@tridenttrust.com

SEYCHELLES

Trident Trust Company (Seychelles) Ltd
 Tel +248-4-422-000
 Fax +248-4-422-010
 seychelles@tridenttrust.com