

INCORPORATION FORM

Information about shareholders is not filed with the Cayman Registrar of Companies. The name and address of each Director and Officer is required to be filed but is not available for public inspection.

PROPOSED NAME

Please list in order of preference.

1. _____
2. _____
3. _____

OBJECTS OF THE COMPANY

Short form general objects clause Yes No

This allows the company to do anything permitted under the Cayman Islands Company Law.

If no, please attach a detailed description of your requirements.

Please explain the reason for establishing the company.

Please provide details of the intended activity of the company.

Source of Capital: please explain the source of the capital to be introduced into the company.

CAPITAL

- Authorised Capital may be stated in any currency.
- Unless instructed to the contrary, the company will be incorporated with an authorised share capital of US\$50,000 divided into 50,000 shares of US\$1 par value each.
- Local government fees are higher where the authorised share capital exceeds US\$50,000 or the equivalent.

Please select and complete as indicated one of the following options:

Standard Authorised Share Capital

US\$ Authorised Share Capital

Number of shares _____ at par value of US\$ _____ per share

Other currency Authorised Share Capital

Number of shares _____ Currency and par value _____ per share

INCORPORATION FORM
SHAREHOLDERS

- Exempted Companies must have a minimum of one shareholder.
- If shares in excess of US\$1,000 are to be issued, please confirm that funds have been made available for this purpose.

Please select and complete as indicated one of the following options:

 Registered Shares

Names, addresses and nationality of Registered Shareholders

Number of Shares

1. _____

2. _____

If more than two Shareholders please provide information on a separate page.

 Nominee Shareholders

Shares will be held by Trident Nominees (Cayman) Ltd for and on behalf of the beneficial owners.

Number of shares to be issued for each certificate:

#1	#2	#3	#4	#5	#6
_____	_____	_____	_____	_____	_____

Bearer Shares

Note: Bearer Shares may only be issued subject to The Companies (Amendment) (Custody of Bearer Shares) Law, 2001. This law requires that Bearer Shares be held by a qualified custodian.

BENEFICIAL OWNERS

It is a requirement of Cayman Islands Law that Trident Trust Company (Cayman) Limited be advised of the full name, residential address, occupation, and nationality of each beneficial owner. Please provide this information on a separate schedule along with:

- A reference letter for each beneficial owner from a personal banker, an attorney/solicitor or an accountant
- A certified copy of the passport of each beneficial owner, including the signature page for recognition purposes

Trident Trust Company (Cayman) Limited will require the principal beneficial owner to sign its standard indemnity agreement.

INCORPORATION FORM

DIRECTORS

A minimum of one Director is required. A director can be an individual or a company.

Please provide the following information for each director to be appointed. In the case of more than two directors, please attach a separate schedule. We also require a reference letter for each director from a personal banker, an attorney/solicitor or an accountant and a certified photocopy of each director's passport.

The certification may be done by a notary public, a lawyer, accountant or a public official.

Full Name _____

Address _____

Date of Birth/Incorporation _____

Full description of occupation/business purpose _____

Nationality/Jurisdiction of Incorporation _____

Full Name _____

Address _____

Date of Birth/Incorporation _____

Full description of occupation/business purpose _____

Nationality/Jurisdiction of Incorporation _____

OFFICERS

The company may have officers. If appointed, state title, name and address for each position.

Title _____

Name _____

Address _____

Title _____

Name _____

Address _____

Title _____

Name _____

Address _____

INCORPORATION FORM
SECRETARY

Trident to act as Secretary Yes No

If no, name and address of Secretary

COMPANY SEAL (Optional)

Cayman companies are not required to have a company seal but can adopt a seal if desired. Please indicate whether a company seal is required. Yes No

TAX CONCESSION CERTIFICATE (Optional)

Although there is presently no taxation of Cayman companies a Tax Concession Certificate is available, as an additional guarantee, to exempted companies providing against future taxation of profits, income or other gains for an initial period of 20 years. Yes No

ACCOUNTING REFERENCE DATE

Please confirm that 31st December of each year should be specified as the financial year end of the company. Yes No

If no, please provide alternate date

BANK ACCOUNT

Please indicate whether you would like our assistance in the establishment of a bank account in the Cayman Islands. Yes No

Completed By

Name	Title
Company/Firm	Email
Address	Phone
	Fax
Signature	Date

Please contact any Trident Trust office worldwide for further information. Office contact details are included on the following page.

Trident Trust Company (Cayman) Ltd
 One Capital Place, PO Box 847
 Grand Cayman KY1-1103, Cayman Islands
 Tel +1-345-949-0880
 Fax +1-345-949-0881
 cayman@tridenttrust.com

EUROPE
GUERNSEY

Trident Trust Company (Guernsey) Ltd
 Tel +44-1481-727571
 Fax +44-1481-723162
 guernsey@tridenttrust.com

ISLE OF MAN

Trident Trust Company (IOM) Ltd
 Tel +44-1624-646700
 Fax +44-1624-620588
 iom@tridenttrust.com

JERSEY

Trident Trust Company Ltd
 Tel +44-1534-733401
 Fax +44-1534-727195
 jersey@tridenttrust.com

LUXEMBOURG

Trident Trust Company (Luxembourg) S.A.
 Tel +352-95-05-74-74
 Fax +352-95-91-11
 luxembourg@tridenttrust.com

MALTA

Trident Trust Company (Malta) Ltd
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 malta@tridenttrust.com

SWITZERLAND

Zurich
Trident Corporate Services AG
 Tel +41-44-396 1080
 Fax +41-44-396 1081
 switzerland@tridenttrust.com

Geneva

Integritas Trust S.A.
 Tel +41-22-715-2760
 Fax +41-22-732-3674
 switzerland@integritastrust.com
 www.integritastrust.com

UNITED KINGDOM

Trident Trust Company (UK) Ltd
 Tel +44-20-7935-1503
 Fax +44-20-7935-7242
 uk@tridenttrust.com

Trident Company Services (UK) Ltd

Tel +44-20-7487-0460
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 corpservices@tridenttrust.com

THE AMERICAS / CARIBBEAN
BAHAMAS

Trident Corporate Services (Bahamas) Ltd
 Tel +1-242-322-6154
 Fax +1-242-328-1064
 bahamas@tridenttrust.com

Integritas Trust Company Ltd

Tel +1-242-322-2200
 Fax +1-242-322-2030
 bahamas@integritastrust.com
 www.integritastrust.com

BARBADOS

Trident Corporate Services (Barbados) Ltd
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 barbados@tridenttrust.com

BRITISH VIRGIN ISLANDS

Trident Trust Company (BVI) Ltd
 Tel +1-284-494-2434
 Fax +1-284-494-3754
 bvi@tridenttrust.com

CAYMAN ISLANDS

Trident Trust Company (Cayman) Ltd
 Tel +1-345-949-0880
 Fax +1-345-949-0881
 cayman@tridenttrust.com

NEVIS

Meridian Trust Company Ltd
 Tel +1-869-469-1333
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PANAMA

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UNITED STATES

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 sd@tridenttrust.com

Miami

Integritas, Inc
 Tel +1-305-405-9006
 Fax +1-305-416-3143
 usa@integritastrust.com
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US VIRGIN ISLANDS

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 usvi@tridenttrust.com

ASIA / PACIFIC
HONG KONG

Trident Corporate Services (Asia) Ltd
 and **Trident Trust Company (HK) Ltd**
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 cyprus@tridenttrust.com

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